

Managing Expectations: ORCID registration and Scopus findings of UT Southwestern Learners

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Learning Center

UT SOUTHWESTERN LEARNERS - 2019

Clinical Trainees - 1488

Medical Students - 980

Graduate Students - 722

Postdocs - 582

School of Health Professionals - 262

PROJECT BACKGROUND

January 2019

Launched ORCID@UTSW Registration

The screenshot shows the ORCID Portal page. At the top is a dark blue header with the UT Southwestern Medical Center logo on the left and the text 'Health Sciences Digital Library and Learning Center' on the right. Below the header is a navigation bar with a home icon and links: FIND MATERIALS, LIBRARY SERVICES, TECHNOLOGY, HOW TO, ABOUT THE LIBRARY, ORCID@UTSW, RESERVE A LIBRARY SPACE, and ASK US. The main content area is titled 'ORCID Portal' and features a row of four buttons: ORCID@UTSW REGISTRATION (highlighted), WHAT IS ORCID?, ORCID TUTORIALS, and FREQUENTLY ASKED QUESTIONS. Below these buttons is a grey banner that reads 'Create & Connect Your ORCID Account to UT Southwestern Medical Center'. Underneath the banner, it says 'Choose from the following options for your ORCID account registration:' followed by three buttons: 'Create an ORCID iD', 'Connect My Existing ORCID iD', and 'Do I Have an ORCID iD?'. At the bottom, there is explanatory text about ORCID, a registration process description, and a disclaimer about data sharing.

UT Southwestern
Medical Center

Health Sciences Digital Library and Learning Center

[FIND MATERIALS](#) [LIBRARY SERVICES](#) [TECHNOLOGY](#) [HOW TO](#) [ABOUT THE LIBRARY](#) [ORCID@UTSW](#) [RESERVE A LIBRARY SPACE](#) [ASK US](#)

ORCID Portal

[ORCID@UTSW REGISTRATION](#) [WHAT IS ORCID?](#) [ORCID TUTORIALS](#) [FREQUENTLY ASKED QUESTIONS](#)

Create & Connect Your ORCID Account to UT Southwestern Medical Center

Choose from the following options for your ORCID account registration:

[Create an ORCID iD](#) [Connect My Existing ORCID iD](#) [Do I Have an ORCID iD?](#)

UT Southwestern Medical Center participates as a "Trusted Organization" to connect with our students and researchers. ORCID is adopted widely by educational institutions, publishers, and grantors and is utilized in databases like Scopus.


Registration for an ORCID identifier – also known as an ORCID iD – is a quick process that requires only an email and password to get started. Once the account is created, you will be assigned your unique ORCID iD, and you will be able to more fully develop your ORCID record.

By establishing your ORCID iD with UT Southwestern, you will allow UT Southwestern access to the trusted affiliation and public-level information you choose to share from your ORCID record, which will provide tracking capabilities for future uses. You will also authorize the ability for UT Southwestern to update your affiliation data and your scholarly works (publications, grants, etc.) if implemented in the future. Source data from UT Southwestern may further legitimize your ORCID record content. **Please note:** *You always maintain complete control over your ORCID record, including what is shown and shared with UT Southwestern and the general public.*



Tonmoy Chakraborty

ORCID iD

 <https://orcid.org/0000-0001-7956-1932>

 Print view 

Other IDs

Scopus Author ID: 26433064700

▼ Employment (1)

↑↓ Sort

University of Texas Southwestern Medical Center: Dallas, TX, US

2018-03-06 to present | Postdoctoral scholar (Bioinformatics and cell biology)

Employment


Source: Tonmoy Chakraborty

★ Preferred source



▼ Works (12 of 12)

↑↓ Sort

Light-sheet microscopy with isotropic, sub-micron resolution and solvent-independent large-scale imaging 

[]

2019-04-11 | preprint


DOI: [10.1101/605493](https://doi.org/10.1101/605493)

Source: Tonmoy Chakraborty

★ Preferred source

Luke Belval

ORCID iD

 <https://orcid.org/0000-0003-0929-8061>


 Print view 

Other IDs

Scopus Author ID: 55821010200

▼ Works (24 of 24)

↑↓ Sort

Factors Involved in the Onsite Management and Care of Exertional Heat Stroke in Secondary School Athletics 

Athletic Training & Sports Health Care

2019-09-01 | journal-article


DOI: [10.3928/19425864-20181010-01](https://doi.org/10.3928/19425864-20181010-01)

Part of ISSN: 1942-5864

Source: Luke Belval

★ Preferred source



Exertional Heat Stroke of Max Gilpin; A Preventable Death 

Quest

2019-07-19 | journal-article

DOI: [10.1080/00336297.2019.1637355](https://doi.org/10.1080/00336297.2019.1637355)

Source: Crossref

★ Preferred source

Li Ling

ORCID iD

 <https://orcid.org/0000-0001-9716-8886>

No public information available.

Record last modified Dec 17, 2015 11:17:46 PM

 Print view 

Showing 10 of 156759 results

ORCID iD	First name	Family name	Other names	Affili
https://orcid.org/0000-0003-2067-1752	Li	Liu		
https://orcid.org/0000-0001-6522-0600	Li	Liu		
https://orcid.org/0000-0001-8512-8676	Li	Liu		
https://orcid.org/0000-0001-5317-4088	Li	Liu		Crim
https://orcid.org/0000-0003-4797-5115	Li	Liu		
https://orcid.org/0000-0002-3733-4261	Li	Liu		
https://orcid.org/0000-0002-4575-4370	li	liu		
https://orcid.org/0000-0002-5286-8157	li	liu		
https://orcid.org/0000-0003-1271-3625	li	liu		
https://orcid.org/0000-0001-6152-2185	Li	Liu		South

Analyze and compile
Scopus and ORCID
author and citation
search results, as well
as existing linked
ORCID IDs from
campus database.

<div><div><input type="checkbox"/> All <div>▼</div></div><div>Show documents</div><div>View citation overview</div><div>Request to merge authors</div></div>				
	Author	Documents	<i>h</i> -index <div>①</div>	Affiliation
<input type="checkbox"/> 1	Fierro, José Luis García Fierro, Josè Luis G. García-Fierro, J. L. Fierro, J.	1164	95	CSIC - Instituto de Catálisis y Petroquímica
View last title <div>▼</div>				
<input type="checkbox"/> 2	García, Carmen José García, C. García, C. García-Sciveres, M.	655	72	University of Valencia
View last title <div>▼</div>				

ORCID iD	First name	Family name	Other name
https://orcid.org/0000-0003-2067-1752	Li	Liu	
https://orcid.org/0000-0001-6522-0600	Li	Liu	
https://orcid.org/0000-0001-8512-8676	Li	Liu	
https://orcid.org/0000-0001-5317-4088	Li	Liu	
https://orcid.org/0000-0003-4797-5115	Li	Liu	
https://orcid.org/0000-0002-3733-4261	Li	Liu	
https://orcid.org/0000-0003-4575-4270	Li	Liu	

WHY Scopus®

- **Campus subscription**
- **Influent subscription**
- **Focus on Faculty internal campus directory expansion possibilities**
- **Scopus is ORCID-friendly**



e.g. 1111-2222-3333-444x

Search Q



- Individual ORCID page or searched by name, if unavailable
 - Looked for unique entries, citation content, bio info for enhanced searching strategy
- Searched Author in Scopus
 - Single or multiple listings recorded and evaluated
 - Used article titles when available
 - Determined if citations on ORCID and Scopus numbers matched.
 - Multiple listings noted for further investigation from individuals.

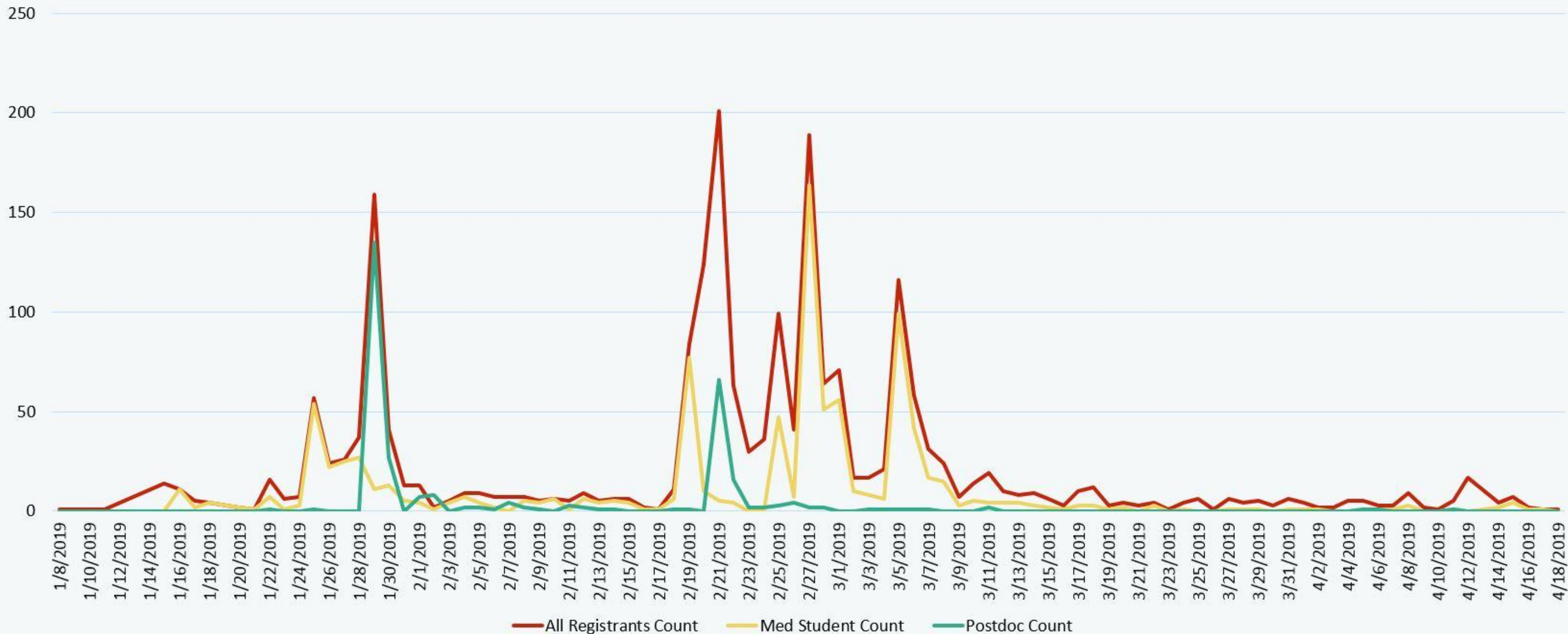
The screenshot shows the ORCID iD profile for Didem Agac. The profile includes the ORCID iD (https://orcid.org/0000-0002-3493-7024), a print view button, and other IDs (Scopus Author ID: 57201108593). The profile is divided into sections: Employment (1) and Education and qualifications (1). The employment section lists The University of Texas MD Anderson Cancer Center: Houston, Texas, US, from 2018-07 to present, as a Postdoctoral Fellow (Immunology). The education section lists The University of Texas Southwestern Medical Center: Dallas, Texas, US.

The screenshot shows the Scopus Author search interface. The search criteria are set to Authors, with the last name 'Agac' and first name 'Didem'. The search button is labeled 'Search Q'. The interface also includes links for Documents, Affiliations, and Advanced search, as well as a 'Show exact matches only' checkbox.

The screenshot shows the ORCID iD search results page. The search criteria are set to Authors, with the last name 'Agac' and first name 'Didem'. The search button is labeled 'Search Q'. The results show 10 of 397 results. The table below lists the search results:

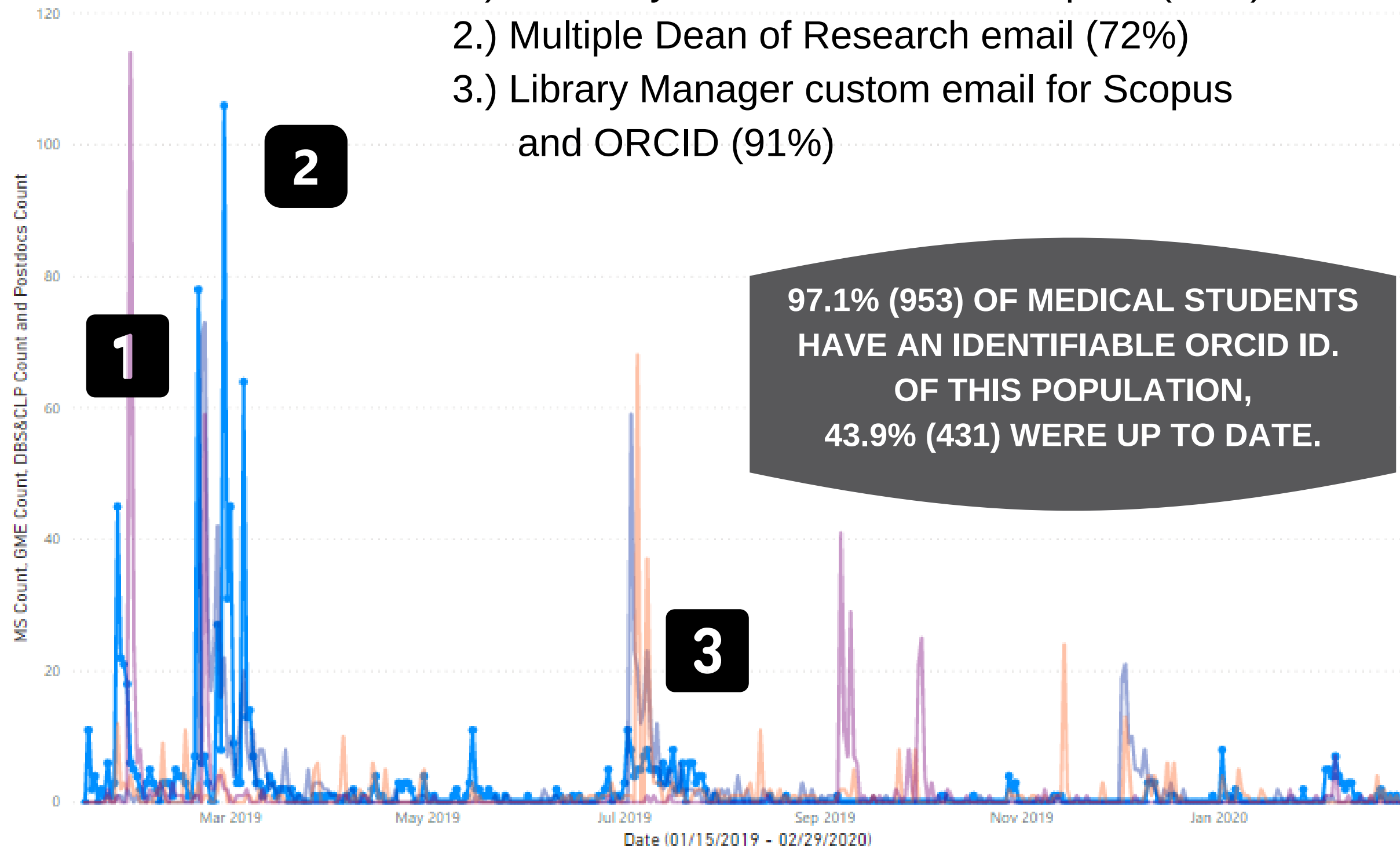
ORCID iD	First name	Family name	Other names	Affiliations
https://orcid.org/0000-0002-3493-7024	Didem	Agac		The University of Texas MD Anderson Cancer Center, The University of Texas Southwestern Medical Center

REGISTRATION TRENDS AND TECHNIQUES

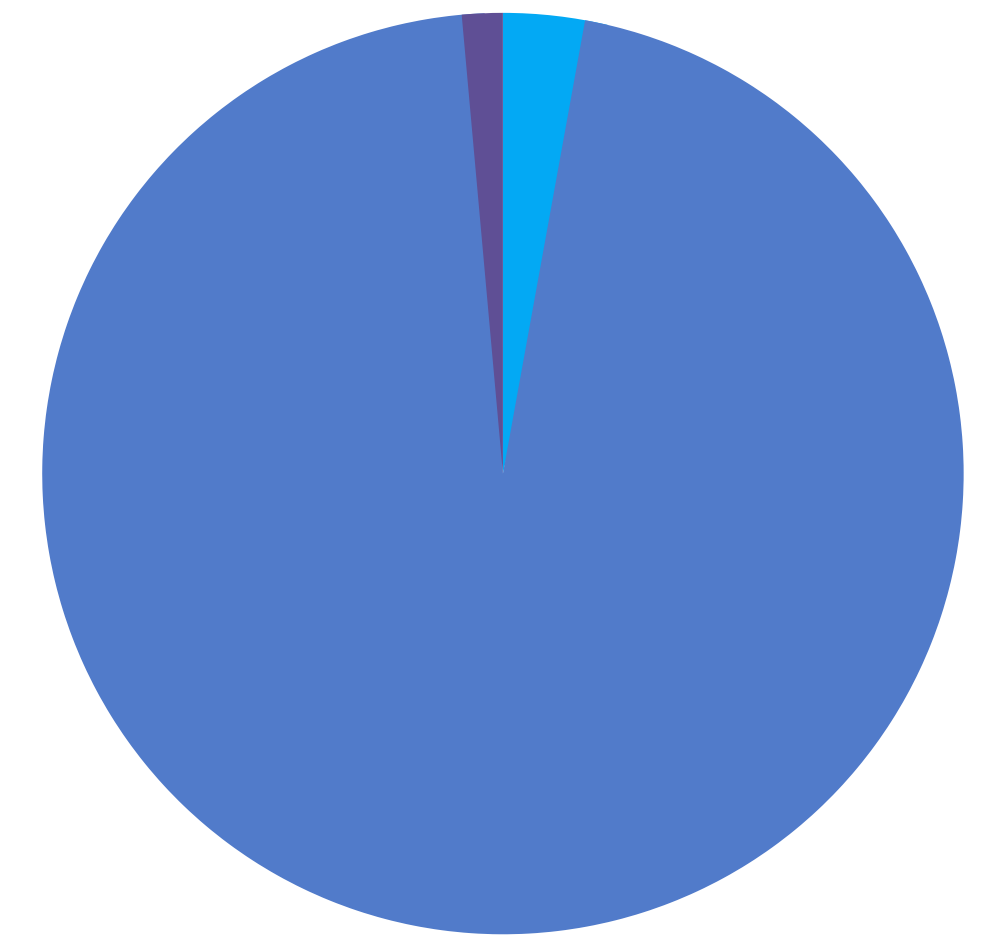


MEDICAL STUDENT ORCID ID REGISTRATION TRENDS (N=981)

- 1.) Scholarly Track MS students request (20%)
- 2.) Multiple Dean of Research email (72%)
- 3.) Library Manager custom email for Scopus and ORCID (91%)



ORCID ID FOUND ON ORCID.ORG
2.9%



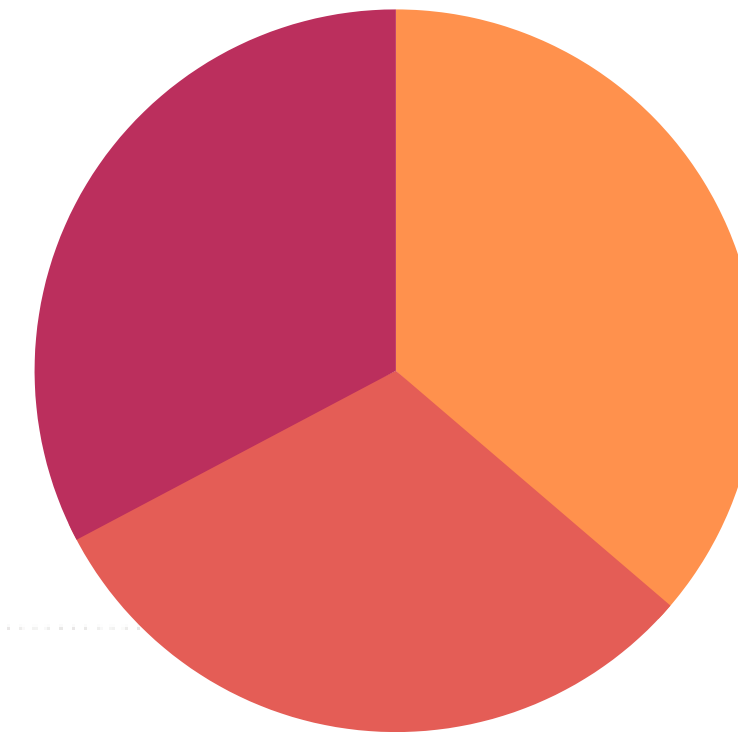
UTSW-REGISTERED ORCID HOLDERS
95.7%

GRADUATE STUDENT ORCID ID REGISTRATION TRENDS (N=626)

- 1.) No formal requests, graduating students only (16%)
- 2.) Orientation request for registration of new GS/CLP (64.8%)
- 3.) Library Manager custom emails with Scopus (75.2%)

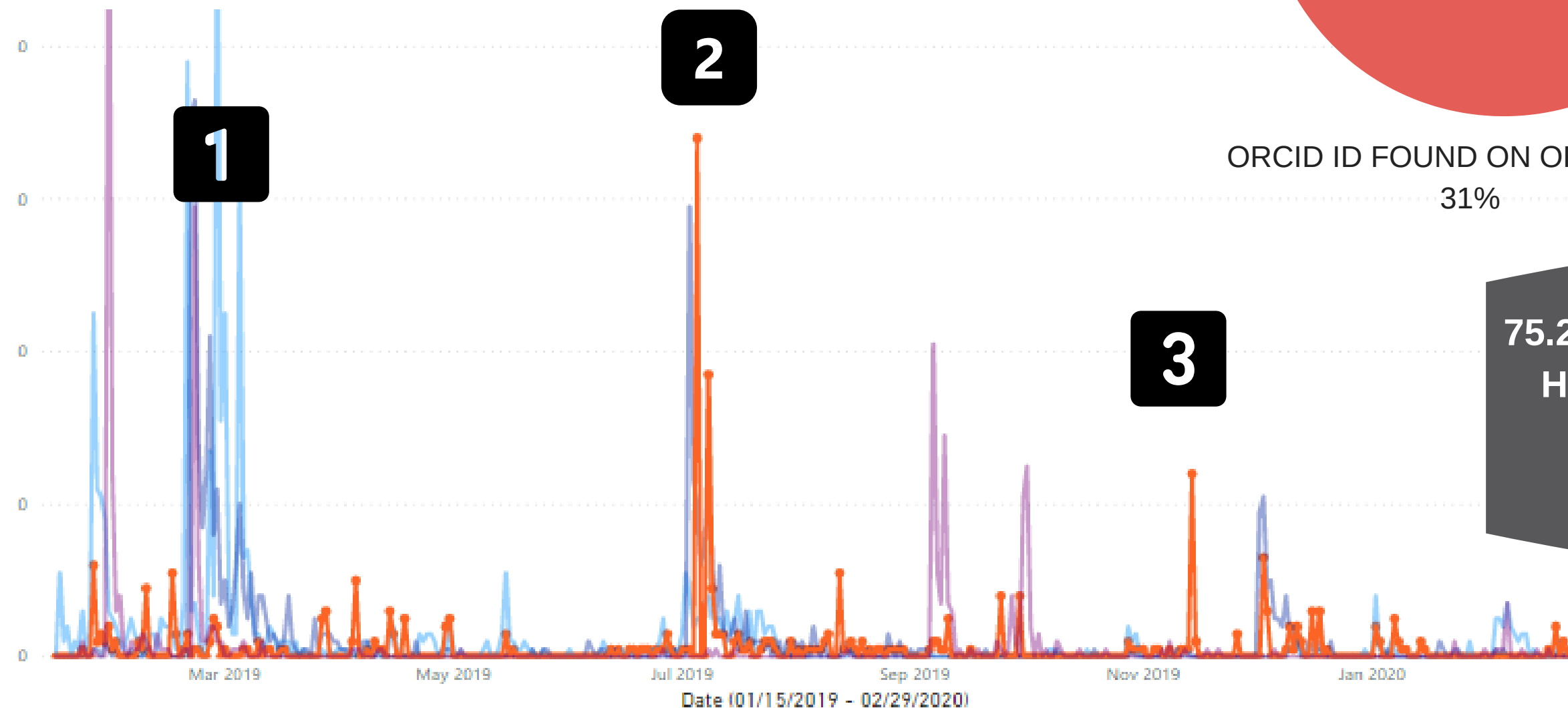
UNIDENTIFIED OR NO ORCID
32.7%

UTSW-REGISTERED ORCID HOLDERS
36.3%



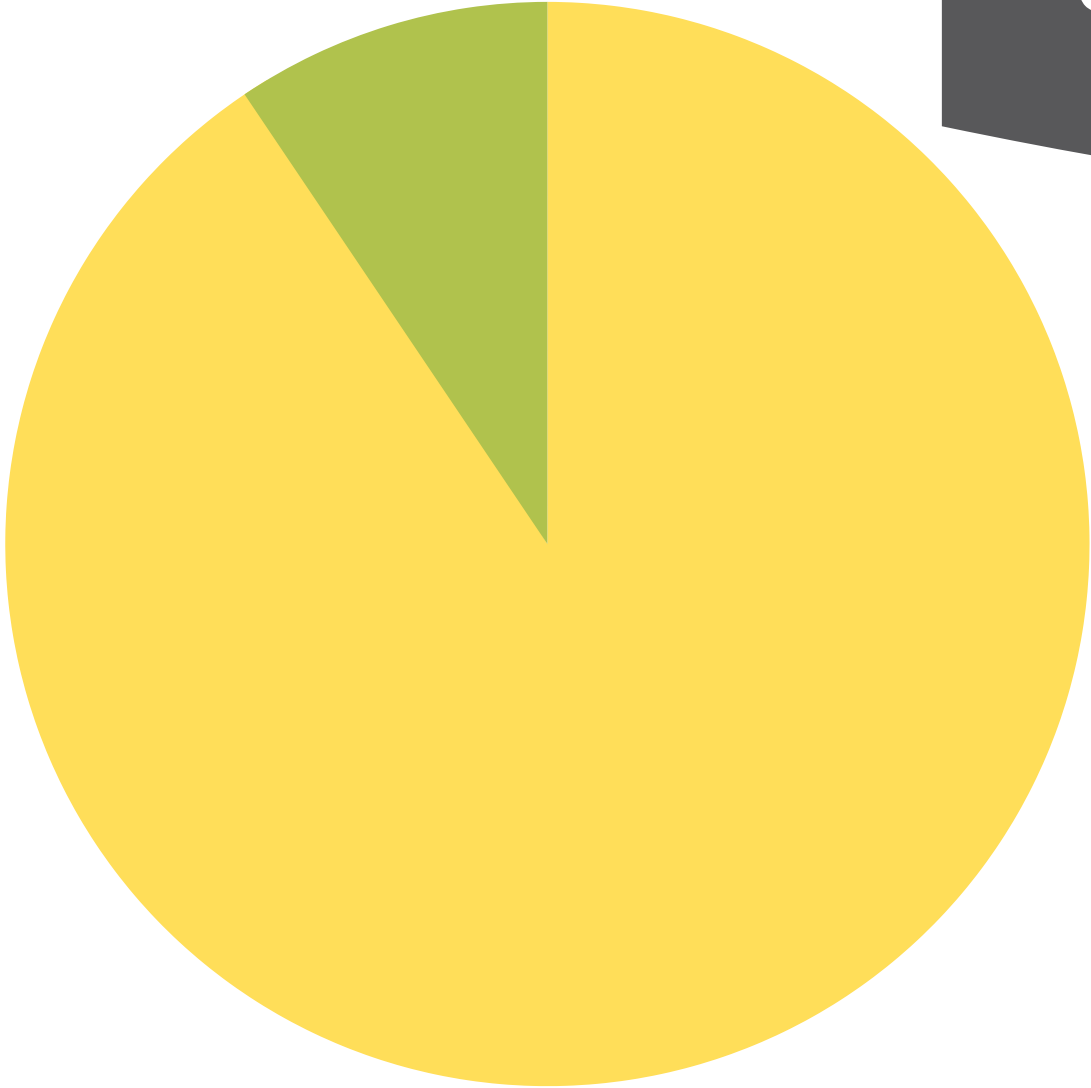
ORCID ID FOUND ON ORCID.ORG
31%

**75.2% (471) OF GRADUATE STUDENTS
HAVE AN IDENTIFIABLE ORCID ID.
OF THIS POPULATION,
25% (109) WERE UP TO DATE.**



SCHOOL OF HEALTH PROFESSIONS STUDENT ORCID ID REGISTRATION (N=262)

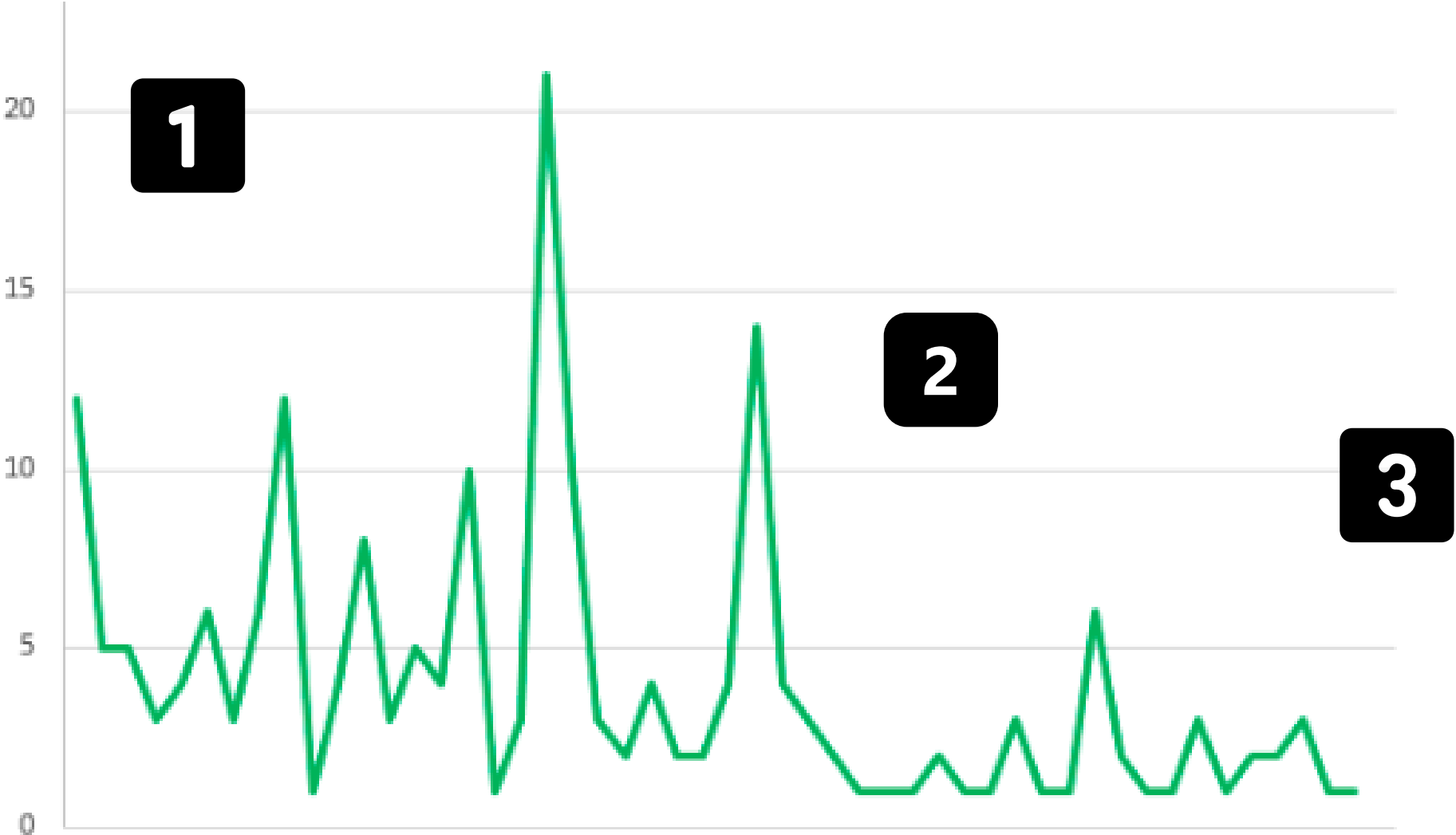
UNIDENTIFIED OR NO ORCID
9.4%



UTSW-REGISTERED ORCID HOLDERS
90.6%

**91.9% (241) OF HEALTH PROFESSIONS
STUDENTS HAVE AN IDENTIFIABLE
ORCID ID OF THIS POPULATION,
83.2% (218) WERE UP TO DATE.**

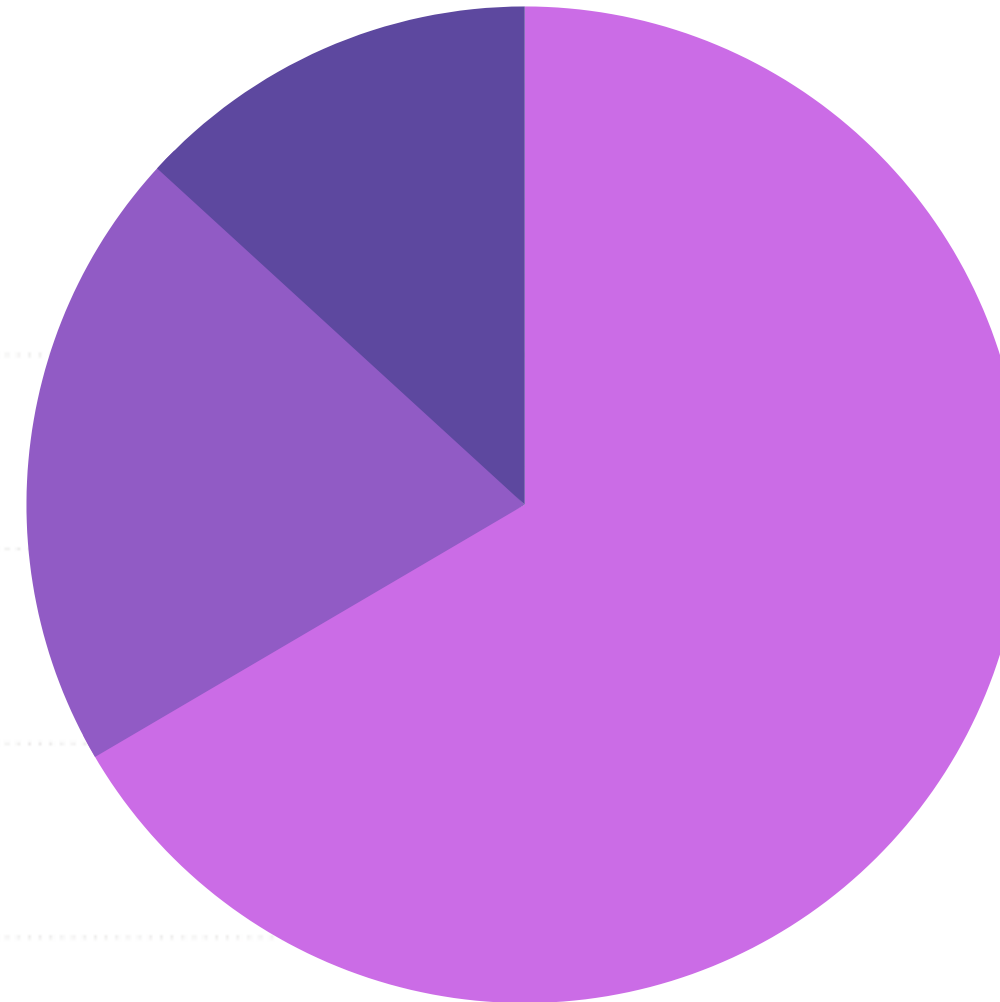
- 1.) Taleo Learn module (76%)
- 2.) Follow-up email of returning students not included in module. (82%)
- 3.) Second follow-up email (91.9%)



POSTDOC ORCID ID REGISTRATION (N=582)

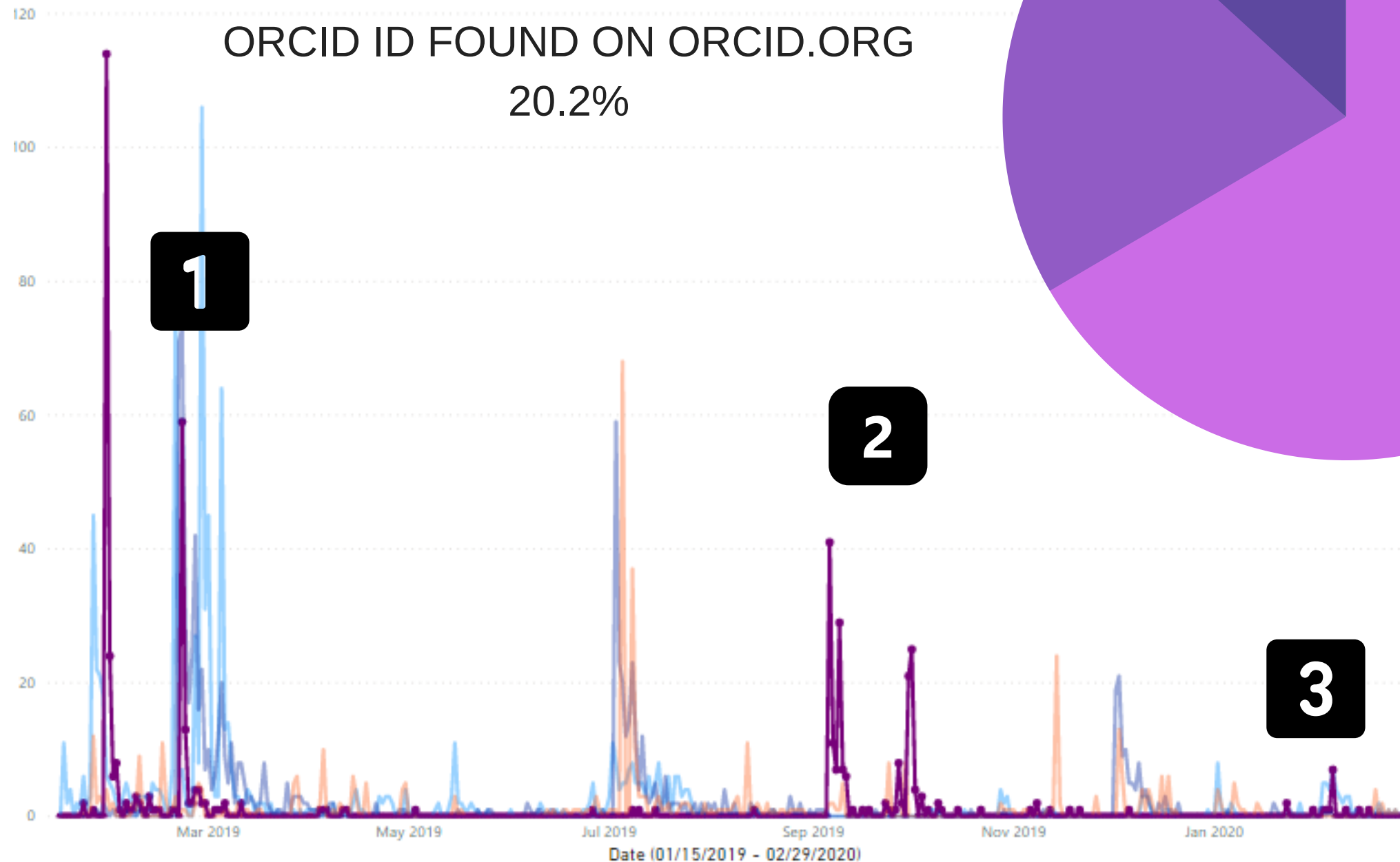
UNIDENTIFIED OR NO ORCID
13.2%

97.8% (566) OF POSTDOCS HAVE AN IDENTIFIABLE ORCID ID. OF THIS POPULATION, ONLY 30.8% (156) ARE UP TO DATE.



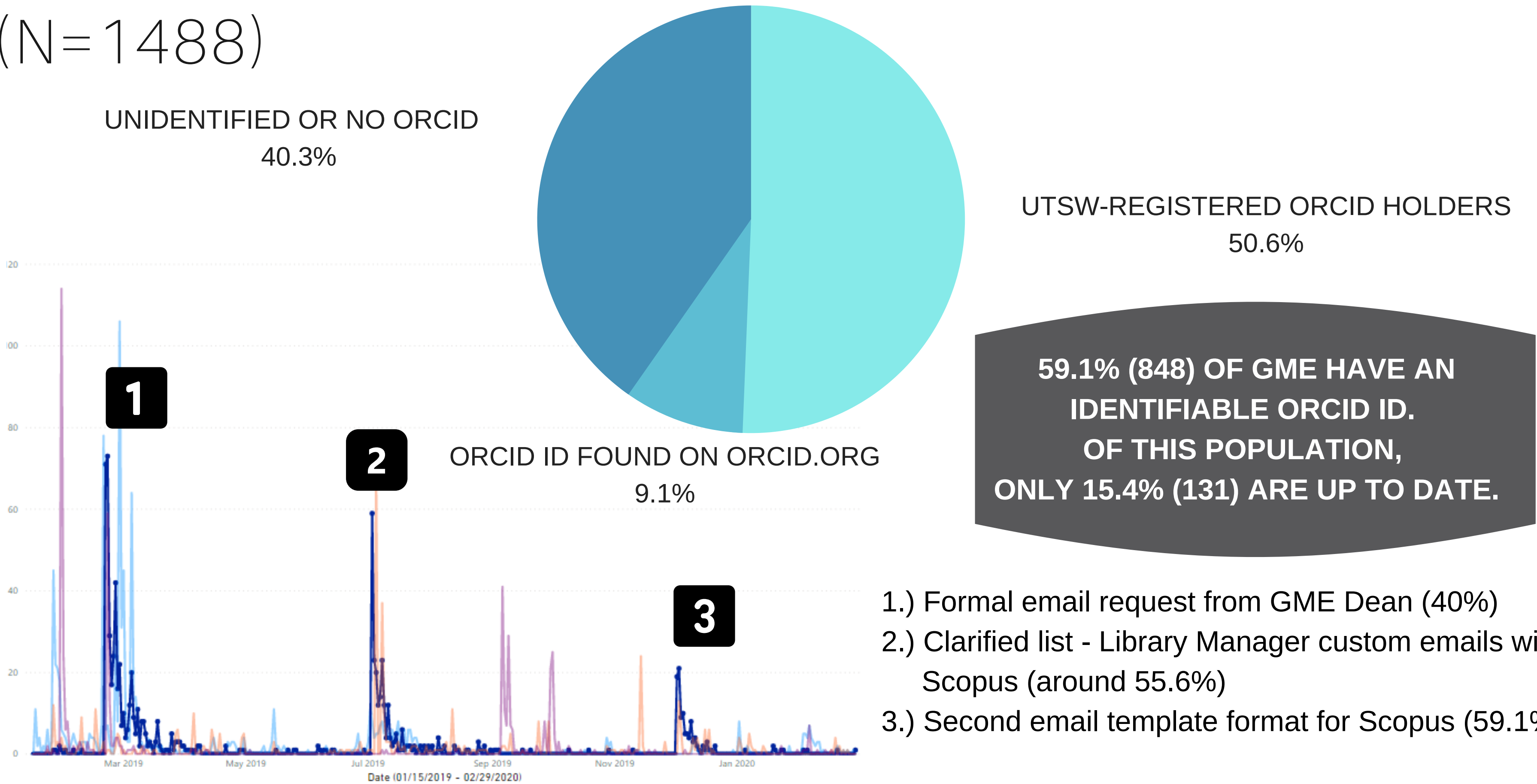
UTSW-REGISTERED ORCID HOLDERS
66.6%

ORCID ID FOUND ON ORCID.ORG
20.2%



- 1.) Formal requests from PD Dean (49%)
- 2) Library Manager custom emails with Scopus inquiry (66.6%)
- 3) Second email requests, on-going monthly orientations (97.8%)

GME CLINICAL TRAINEES ORCID ID REGISTRATION (N=1488)



LEARNER GROUP	ORCID 1ST PASS	ORCID REGISTRATION FINAL	ORCID RECORD ACCURACY	SCOPUS 1st PASS	RECONCILED SCOPUS FINAL
Medical Students	72%	97.1%	43.9%	78.9% 21.1% multiple 200	93.47% 37.47% Scopus 56% None
Graduate Students	64.8%	75.2%	25%	86.3% 13.7% multiple 86	82.2% 68.9% Scopus 13.3% None
School of Health Professions	72.1%	82.2	83.2%	98.9% 2% multiple 8	98.9% 8.8% Scopus 90.1% None
Postdocs	49%	97.8%	30.8%	72.5% 27.5% multiple 160	100% 99.01% .01% None
Clinical Trainees	51.4%	59.1%	15.4%	56.3% 43.7% multiple 650	95.7% 63.4% 32.3% None

ORCID REGISTRATION TIPS

- **Onboarding module at orientation is most effective registration method**
- **Include confirmation screen of number to encourage prompt registration.**
- **Emails only get about 20-40% compliance a round. Expect 2-4 rounds. Deadlines are good.**
- **Need talking points for ORCID linking for scholars and administration**
- **Educational materials/ training need to be created to address connecting ORCID to other databases. Suggest adding ORCID IDs to profiles in databases like Scopus or Web of Science**

SCOPUS AUTHOR ID IDENTIFICATION TIPS

- **Postdocs, Graduate and SHP students were easier to find in Scopus.**
- **Postdocs tend to be the most proactive curators of their scholarly activity.**
- **Medical students and clinical trainees were more likely to have non-curated multiple IDs and are difficult to reconcile and track down on the internet and in Scopus due to increased privacy.**
- **Bulk email templates and links complicate reconciliation. Provide links that can be accessed off-campus**
- **Scopus IDs are currently more reliable for obtaining citation information for reporting with author order than ORCID IDs.**

CONCLUSION

- **DISAMBIGUATION IS REAL** - Over 27% (roughly 1100) of learners had multiple names requiring clarification in Scopus
- **KEEP IT SIMPLE** - Individual emails with simple requests for citations are much more valuable in reconciling records than instructions on how to merge and obtain records in Scopus to learners.
- **TAKING INITIATIVE SAVES TIME** - Change/add/remove/merge on other's behalf. Scopus updates to records generally took 3 days to process. CC: learners on the process and encourage ORCID linking to their author merge when completed. Learners are generally appreciative for efforts made to improve their digital database footprint.
- **LINKED IN & SOCIAL MEDIA HELP**- Using this data to determine previous institutions, when available.

QUESTIONS

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